























BUREAUXLOCAUX











ApartmentFinder

apartmenthomeliving.

realtor.com[®]

Land And Farm

WestsideRentals



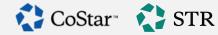












What is CoStar?

CoStar is the global leader in commercial real estate information and analytics.

No other company in the market has anything close to CoStar's research capability or investment in technology which allows them to gather key information that others cannot. This, combined with STR's market leading hospitality data, provides a holistic solution for its clients.

CoStar has been the leader in the market for over 36 years, part of the S&P 500 with a market Cap of \$31bn and annual revenue of over \$2bn.

We have approximately 200,000 users of our product globally and are used by most CRE Lenders & Investors in Europe & America.

\$3B

Invested in research and technology

192K

CoStar user

5,500

Team members

1.9B

Visitors to our websites annually





Proactive Research: The Uk's Largest Cre Research Team

120 experienced researchers working full-time to:

- Monitor 550,000 buildings
- Update with agents every 30 days or less
- Record 52,000 transactions every year
- Gathering data from leasing documents
- Monitor news for latest developments
- Work with clients on requests for information





Field Research

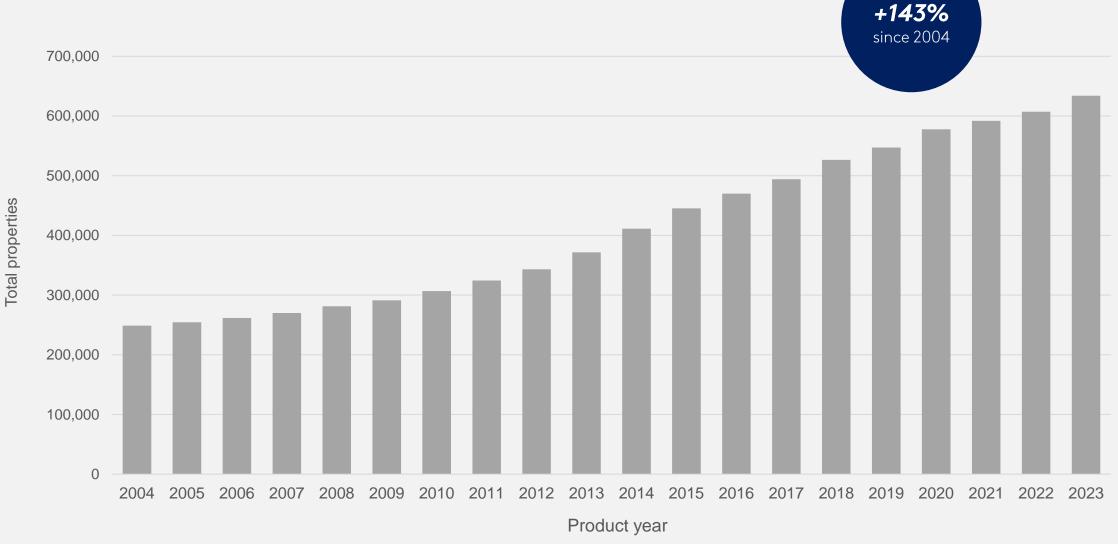
17 field researchers travelling the length and breadth of the UK.

- 140,000 miles driven per year
- Canvassing 28,000 tenants per month
- 2,400 vacancy listings gathered per month
- 12,000 building images captured per year
- Virtual tours and drone footage of buildings

£200m Investment in field research



Property record dataset growth





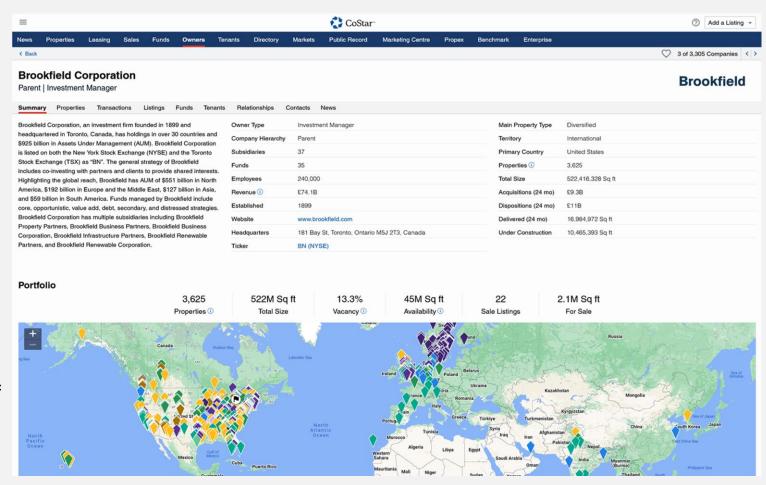
CoStar Owners

WHAT IS IT?

A clear view of the largest owners of commercial real estate, their portfolios, investment activity and key contacts.

WHAT ADVANTAGE DOES IT GIVE ME?

- Identify business development opportunities with owners based on size and portfolio characteristics.
- View owners who have recently bought or sold assets in markets you operate in, connected to detailed property records.
- Explore owners with assets for sale or lease currently, or who may be looking to dispose of assets based on high vacancy and tenant exposure in their portfolios.
- Locate decision makers within owner companies to create and accelerate deals.





Enhanced tenant tools

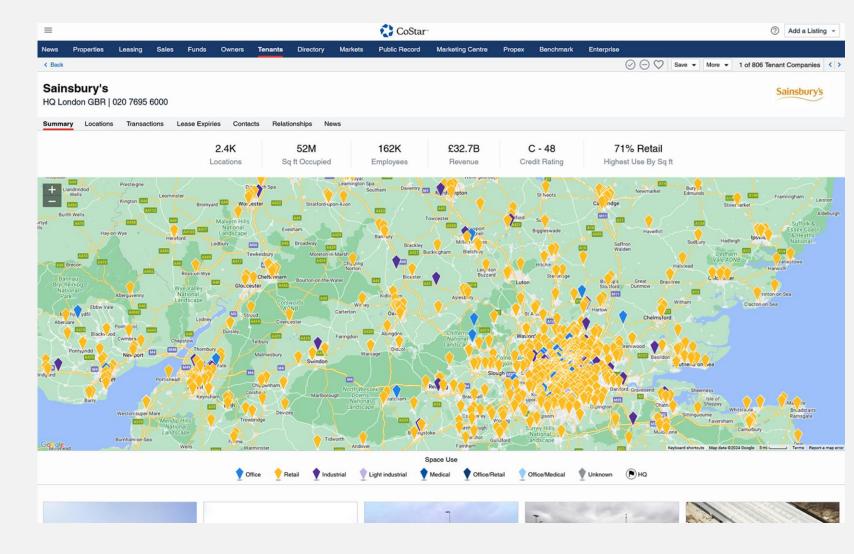
WHAT IS IT?

An unmatched database of 5M+ tenants and 8M+ locations, enabling you to locate, research and prospect tenants with precise targeting.

WHAT ADVANTAGE DOES IT GIVE ME?

Identify deal opportunities, evaluate tenants, create leverage for negotiations, and keep tenants informed to maintain their business.







CoStar Directory

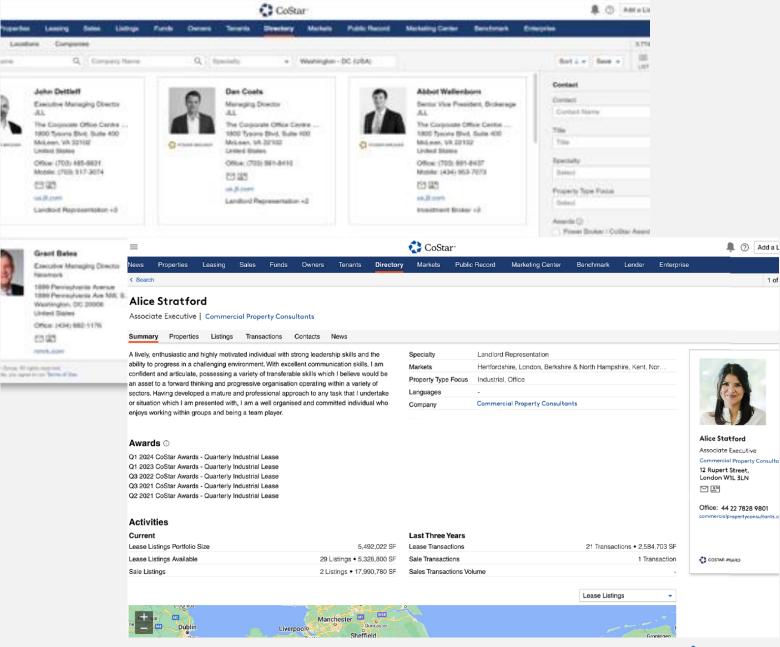
WHAT IS IT?

The most comprehensive network of commercial real estate professionals in one place.

WHAT ADVANTAGE DOES IT GIVE ME?

Find contacts, locations or companies using filters such as specialties, property type expertise, transaction experience, number of current listings, markets served, CoStar awards won and more.

Utilize your profile to demonstrate your expertise, expand your professional network and showcase your credentials to potential clients and partners.





Fund information

WHAT IS IT?

Integrated market-leading data on 17K funds, connected to the underlying assets they own.

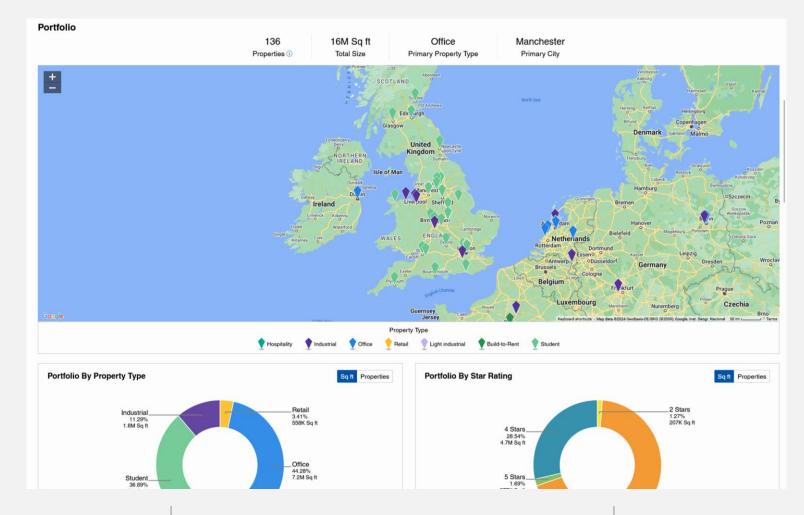
WHAT ADVANTAGE DOES IT GIVE ME?

Identify opportunities with funds based on asset-level performance.

Find prospective buyers and sellers by viewing investment requirements, available capital and current listings.

Underwrite decisions using detailed building information and sale comps.

Locate decision makers to create and accelerate deals.



18K+

Funds

76K+

Properties linked to funds

38K+

Sale transactions linked to funds

22K+

Contacts linked to funds





What is STR?

STR is the leader in data benchmarking, analytics and marketplace insights for the global hospitality industry.

STR is part of CoStar Group, Inc. (NASDAQ: CSGP), a member of the S&P 500 & NASDAQ 100.

40

Years of partnership with the industry

87K

Participating hotels around the world

11M

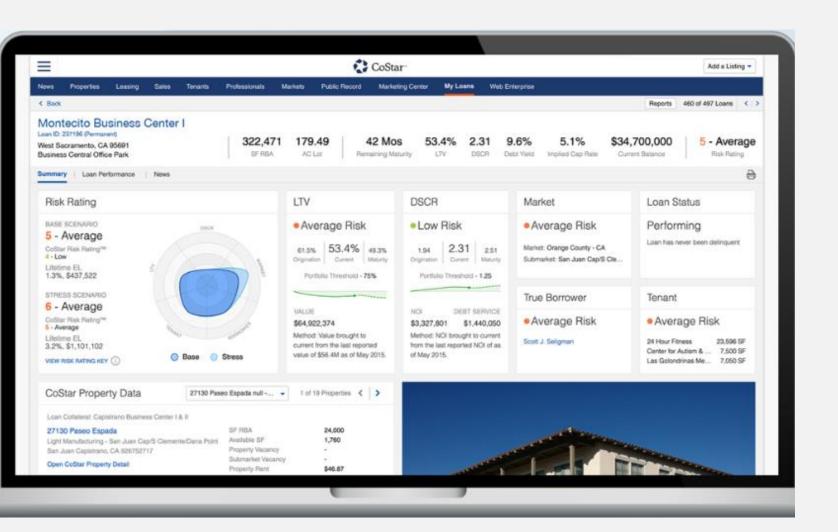
Rooms in our global sample

50%

of rooms globally



An easy-to-Use Solution



The go-to web platform for commercial real estate players.

Immediate information on assets, markets, projects, availability and competitive comparisons.





Hospitality Component

CoStar provides commercial real estate stakeholders the required information to make better business decision with confidence

Hotel Brands

Brand & Gap Analysis Competitor Analysis Market Trend Analysis Site Appraisal Strategy & Forecast

Hotel Operators

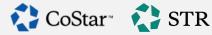
Mandate searches **Budgeting & Reviews** Competitor Analysis Market Trend Analysis Strategy & Forecast

Developers

Global Supply & Pipeline **Asset distinction Market** Trend Analysis Site Identification Site Appraisal

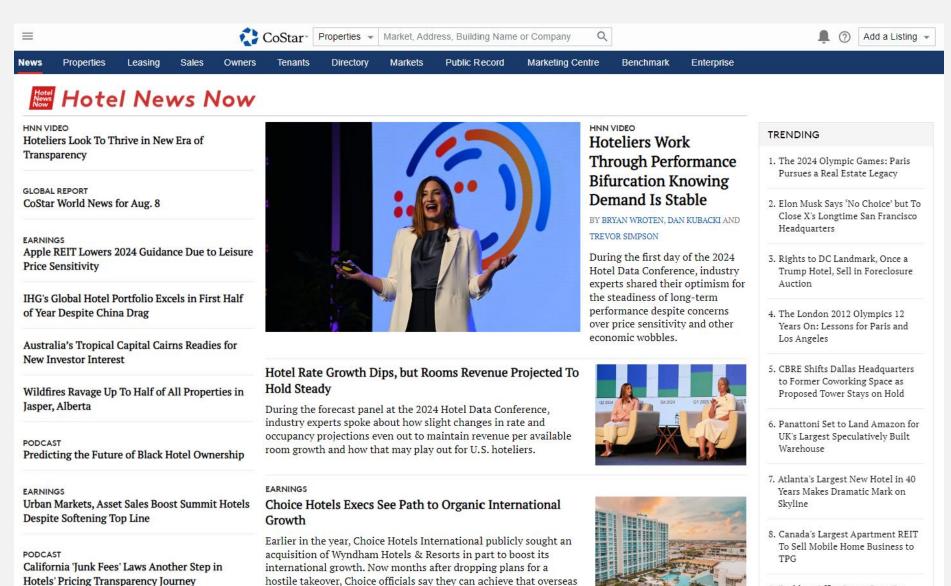
Investors Asset Management

Budgeting & Reviews Competitor Analysis Market Trend Analysis Strategy & Forecast





The Web Platform



growth organically.

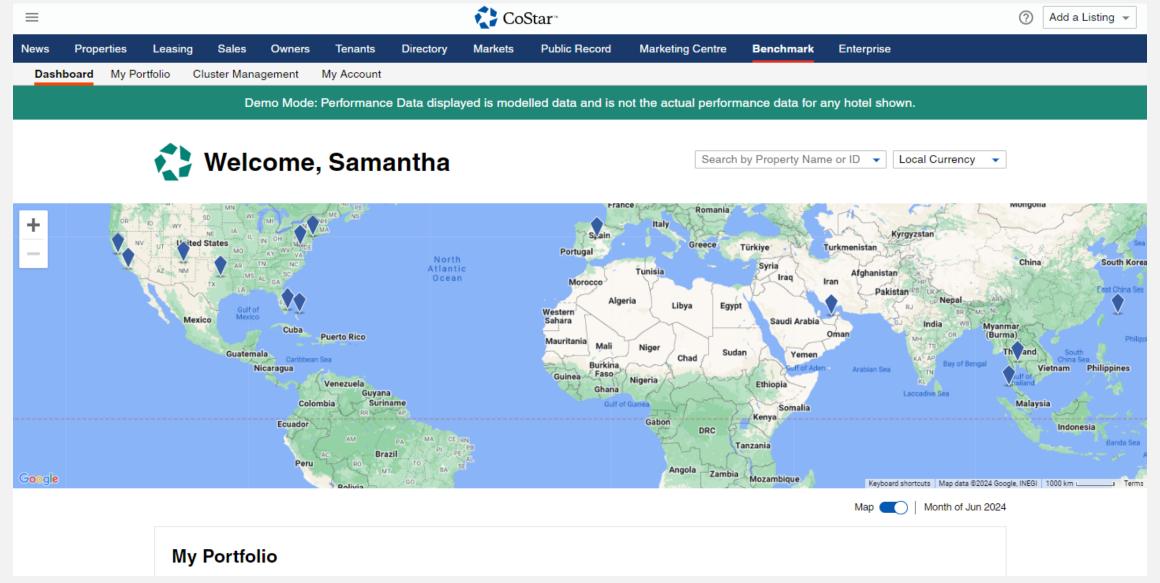


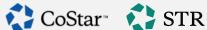
9. Problem Office Loans Drag On

Results of More Major Banks,



An overview of your reports

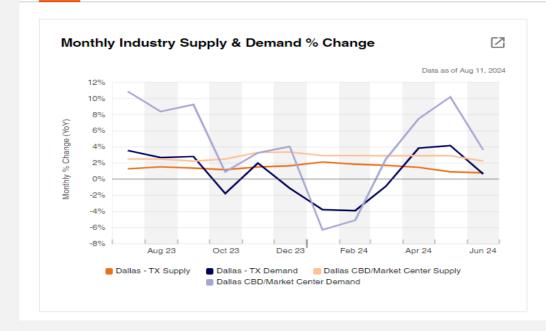


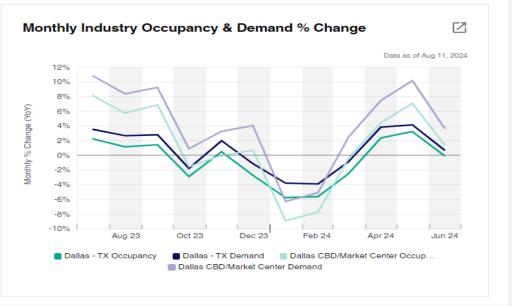




Data Analytics

Demo Mode: Performance Data displayed is modelled data and is not the actual performance data for any hotel shown. STR ID: 5327 ROSEWOOD **Rosewood Mansion On Turtle Creek** A SENSE of PLACE" 2821 Turtle Creek Blvd, Dallas, TX 75219 • +1 214-559-2100 • Website Parent Rosewood Hotel Group Rooms 142 Class Luxury 877 Dallas - TX USA Hotel Operator Rosewood Hotel Group Comp Set Rooms Market Dallas CBD/Market Center **HN Capital Partners** Comp Set Members 5 Submarket Historical STAR Snapshot Data Month of Jun 2024 | Data as of Aug 6, 2024 Occupancy Industry Index (MPI) ADR Industry Index (ARI) RevPAR Industry Index (RGI) **62.3%** ↑ 7.9% 99.9 \[\psi 0.1% \] \$328 1.3% **100.0** ↓ 0.1% \$204 1 9.4% 99.8 4 0.2% Prior Year 57.8% Prior Year 100.0 Prior Year 100.0 Prior Year \$323 Prior Year \$187 Prior Year 100.0 Industry Monthly Weekly Day of Week Revenue Analysis Bandwidth









STR ID: 5327

Rosewood Mansion On Turtle Creek

2821 Turtle Creek Blvd, Dallas, TX 75219 • +1 214-559-2100 • Website

Class Luxury

Market Dallas, TX - TX USA Submarket Dallas CBD/Market Center Parent Rosewood Hotel Group Hotel Operator Rosewood Hotel Group

HN Capital Partners Owner

142 Rooms Comp Set Rooms 877 Comp Set Members 5

Snapshot Historical Data

> Comp Set Index (MPI) ADR Comp Set Index (ARI) RevPAR Comp Set Index (RGI)

> > Last Year \$226

RevPAR Rank RevPAR % Change ...

66.5% ↑ 7.5%

100.1 ↑ 0.7%

\$368 ↑ 0.8%

Last Year \$365

101.0 ↑ 0.1%

Last Year 100.9

\$245 \tau 8.4%

101.1 ↑ 0.8% Last Year 100.3

1 of 5

3 of 5

Last Year 61.9%

Occupancy

Last Year 3 of 5

Last Year 3 of 5

Monthly -

Sep 2024

Glance Summary

Monthly

Trend Day of Week Daily

Seg Glance Seg Seg Index/Rank

Seg Day of Week

Additional Revenue

ADR Analysis (TRevPOR)

RevPAR Analysis (TRevPAR)

Last Year 99.4

Additional Revenue ADR Analysis (TRevPOR)

Comp Set Industry

Month of Sep 2024 | Data as of Sep 30, 202

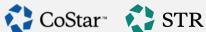
ROSEWOOD

A SENSE of PLACE"

My Property vs. Competitive Set - Performance Set

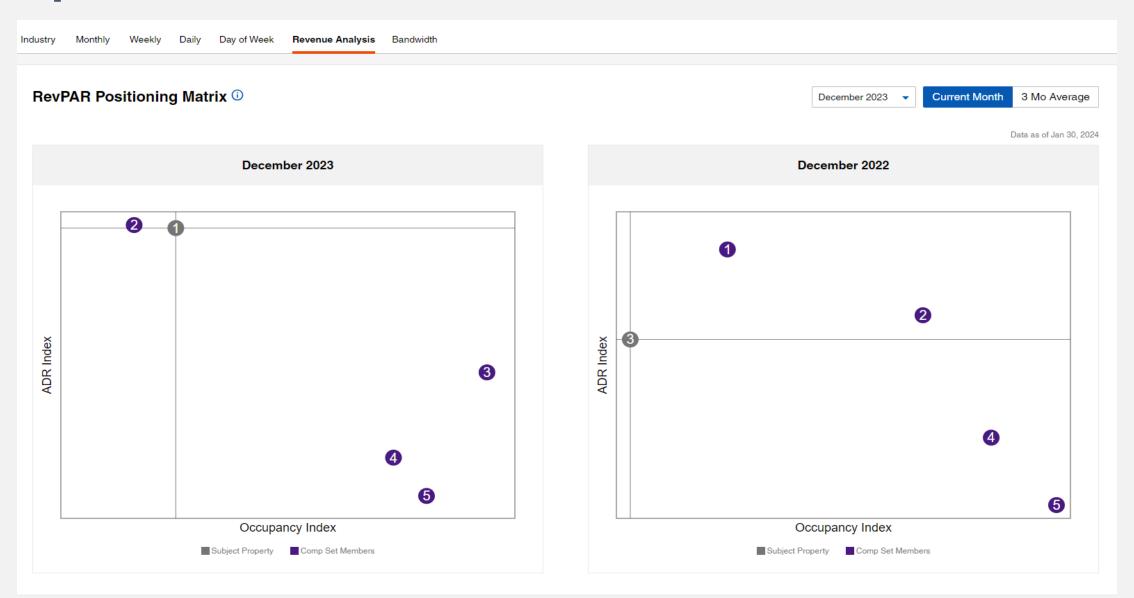
Month of Sep 2024 | Data as of Sep 30, 2024

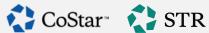
	Revenue Per Rooms Sold								Percent Change								Rar	
	Room		F&B		Other		Total (TRevPOR)		Room		F&B		Other		Total (TRevPOR)		My Property vs.	
	My Prop	Comp Set	My Prop	Comp Set	My Prop	Comp Set	My Prop	Comp Set	My Prop	Comp Set	My Prop	Comp Set	My Prop	Comp Set	My Prop	Comp Set	Room	F&B
2023																		
Apr	\$355.10	\$354.21	\$107.60	\$107.33	\$39.06	\$38.96	\$501.76	\$500.49	2.9%	2.9%	14.1%	14.1%	17.1%	17.2%	6.2%	6.2%	4 of 5	3 of 5
May	\$349.79	\$347.52	\$108.18	\$107.48	\$40.55	\$40.29	\$498.52	\$495.29	-3.2%	-3.1%	-0.2%	-0.2%	16.9%	16.9%	-1.2%	-1.1%	1 of 5	4 of 5
Jun	\$323.41	\$321.65	\$91.75	\$91.25	\$35.28	\$35.09	\$450.44	\$447.98	-2.3%	-2.5%	1.2%	0.9%	15.8%	15.6%	-0.4%	-0.6%	2 of 5	4 of 5
Jul	\$306.41	\$304.71	\$74.94	\$74.52	\$42.79	\$42.55	\$424.13	\$421.78	0.4%	0.1%	3.7%	3.4%	18.6%	18.3%	2.6%	2.3%	2 of 5	3 of 5
Aug	\$310.02	\$307.02	\$81.32	\$80.54	\$39.32	\$38.94	\$430.65	\$426.50	-0.0%	-0.1%	1.7%	1.6%	3.6%	3.5%	0.6%	0.5%	1 of 5	2 of 5
Sep	\$365.46	\$362.34	\$107.61	\$106.69	\$37.56	\$37.24	\$510.63	\$506.27	4.2%	3.6%	3.3%	2.7%	9.6%	9.0%	4.4%	3.8%	2 of 5	2 of 5
Oct	\$390.48	\$392.20	\$125.26	\$125.81	\$38.87	\$39.05	\$554.62	\$557.06	3.6%	3.4%	7.9%	7.8%	14.1%	14.0%	5.2%	5.1%	2 of 5	3 of 5
Nov	\$364.39	\$360.89	\$119.22	\$118.08	\$43.24	\$42.83	\$526.86	\$521.79	6.3%	5.8%	9.7%	9.2%	13.7%	13.1%	7.6%	7.1%	4 of 5	4 of 5
Dec	\$348.55	\$344.05	\$112.69	\$111.24	\$54.15	\$53.45	\$515.40	\$508.73	3.2%	2.9%	-2.7%	-2.9%	19.3%	18.9%	3.3%	3.0%	4 of 5	2 of 5
2024																		
Jan	\$348.30	\$344.42	\$119.99	\$118.65	\$42.31	\$41.84	\$510.60	\$504.91	-4.4%	-4.2%	-5.3%	-5.2%	-8.9%	-8.8%	-5.0%	-4.9%	4 of 5	4 of 5
Feb	\$340.34	\$337.42	\$118.60	\$117.58	\$43.77	\$43.40	\$502.71	\$498.39	-2.1%	-2.3%	2.4%	2.3%	13.2%	13.0%	0.1%	-0.0%	2 of 5	1 of 5
Mar	\$347.37	\$350.54	\$106.11	\$107.08	\$41.29	\$41.67	\$494.77	\$499.29	-2.5%	-2.6%	-3.5%	-3.6%	0.6%	0.5%	-2.5%	-2.6%	2 of 5	1 of 5
Apr	\$381.27	\$379.50	\$124.80	\$124.22	\$43.34	\$43.14	\$549.41	\$546.86	7.4%	7.1%	16.0%	15.7%	11.0%	10.7%	9.5%	9.3%	1 of 5	4 of 5
May	\$357.05	\$354.94	\$112.63	\$111.97	\$41.08	\$40.84	\$510.76	\$507.75	2.1%	2.1%	4.1%	4.2%	1.3%	1.4%	2.5%	2.5%	2 of 5	2 of 5





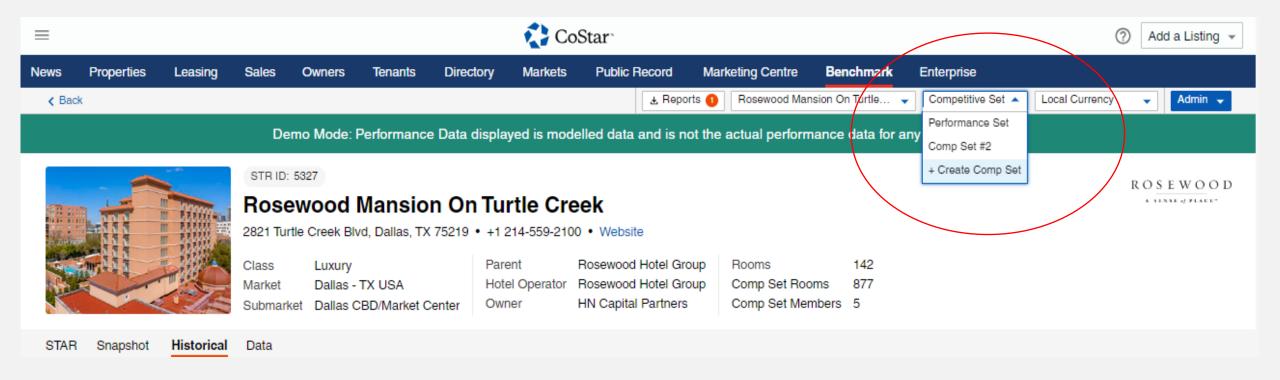
Graphs







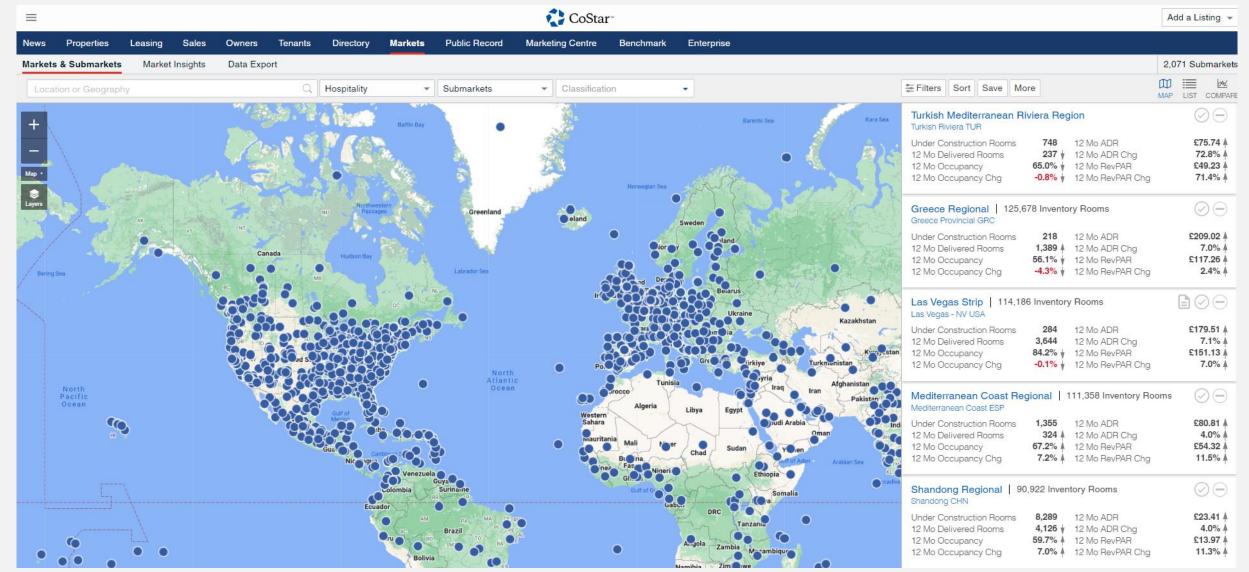
Unlimited competitive sets

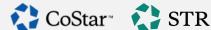






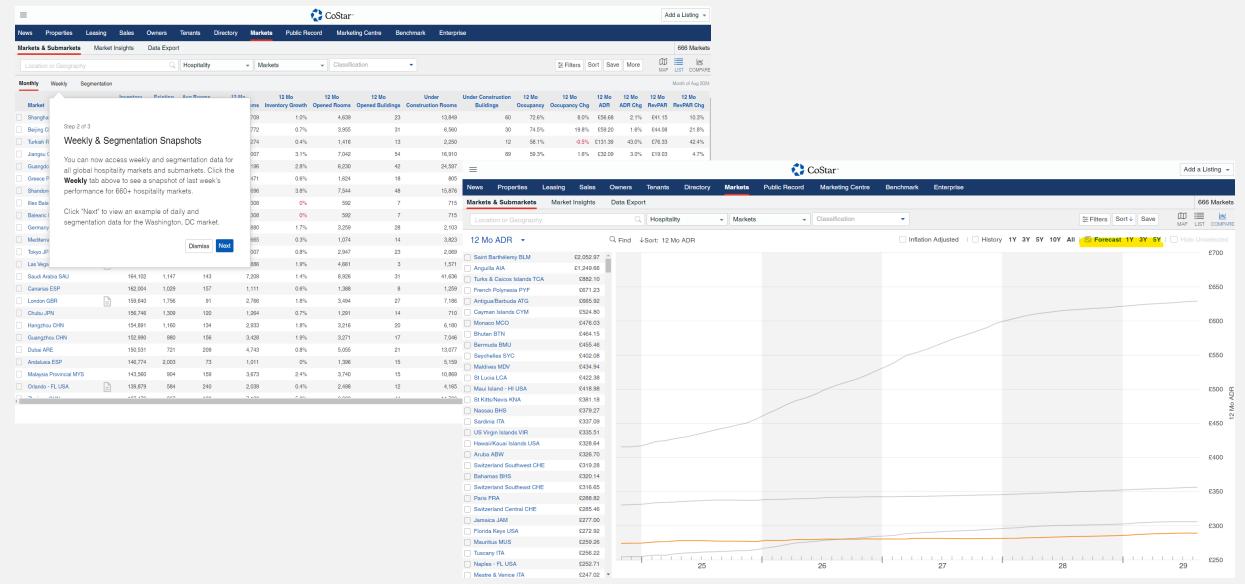
Global Hospitality Data Analytics

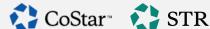






...With Historical D/W/M Segmented Data







A single ecosystem that saves you time

- Detailed referencing of the current global hotel supply
- Listing of future hotel projects and update of current projects
- Detailed information on private equity funds, integrated with data on hotel assets, transactions and markets
- Benchmarking tool for existing hotel portfolio + pre-opening compsets
- Reporting tool for market studies

And much more...

